

Securing Your Tomorrow: Mastering the Essentials of Social Security and Estate Planning

Join us for an engaging exploration into the strategic landscape of social security optimization and a basic introduction to estate planning. Our discourse will unravel the nuances of determining the ideal juncture for claiming your social security benefits, and we will shed light on how this judicious selection seamlessly dovetails with the overarching design of your retirement and estate planning agenda.

Date: October 19th, 2023

Time: 6-7:30pm – Refreshments will be provided

Presenters: Steven Federspiel, E.A., Padgett Business Services;
Victor A. Veprauskas IV, Esq., Axis Estate Planning



Location: PNC Center, 755 W Big Beaver Rd, Troy, MI 48084 – Conference Room A, Second Floor (Please enter around the back at the South West Door)
RSVP: 586-323-2360 or troyoffice@padgettsh.com